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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : x
LEHMAN BROTHERS HOLDINGS INC., et al., : Chapter 11
Debtors. : Case No. 08-13555 (JMP)
: (Jointly Administered)
:
x

**NOTICE OF ADJOURNMENT OF HEARING ON APPLICATION OF GOLDMAN
SACHS BANK USA AND GOLDMAN SACHS INTERNATIONAL FOR ENTRY OF AN
ORDER PURSUANT TO 11 U.S.C. §§ 503(b)(3)(D) AND 503(b)(4) FOR ALLOWANCE
AND REIMBURSEMENT OF REASONABLE PROFESSIONAL FEES IN MAKING A
SUBSTANTIAL CONTRIBUTION IN THESE CASES**

PLEASE TAKE NOTICE that the hearing on the relief requested in the Application of Goldman Sachs Bank USA and Goldman Sachs International for Entry of an Order Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) for Allowance and Reimbursement of Reasonable Professional Fees in Making a Substantial Contribution in These Cases [ECF No. 29240] (the “Application”) has been adjourned to **September 19, 2012 at 10:00 a.m.**, or as soon thereafter as counsel may be heard (the “Adjourned Hearing”). The Adjourned Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing may be further continued or adjourned from time to time without notice to any creditor or other party in interest other than by announcement in open court at the Adjourned Hearing.

Dated: August 13, 2012
New York, New York

Respectfully submitted,

CLEARY GOTTLIEB STEEN & HAMILTON LLP

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